



## Donation of Publicly Traded Securities to the Villa Cathay Care Home

Thank you for your interest in donating securities to the Villa Cathay Care Home. A gift of publicly-traded securities, such as stocks, bonds or mutual funds, can be made to Villa Cathay. Transferring securities is very easy to do. Simply follow these directions:

1. Complete the attached form (you may need your broker's assistance) and deliver it to your broker or financial advisor with regard to your wish to make a gift of securities to Villa Cathay.
2. Your broker should deliver the form to our agent, CIBC Investor Edge.

For account of:	Villa Cathay Care Home
Account Number:	58710204
CUID Code:	WGDB
DTC Code:	5030
Email:	<a href="mailto:cibcinvestorservicesinc@cibc.com">cibcinvestorservicesinc@cibc.com</a>
Phone #:	1-800-567-3343 (Monday to Friday, 8 am to 8 pm ET)
Fax:	1-800-285-9620

3. Once the securities have been transferred to Villa Cathay's brokerage account, CIBC Investor Edge will advise us in writing of the receipt of the securities and the closing bid value on the day the securities were received into our account.
4. Villa Cathay Care Home must receive the securities in its account before the securities can be valued and a charitable tax receipt can then be issued.
5. It is our policy that securities, once received by Villa Cathay or its broker, may be sold or added in specie to Villa Cathay's investment account in accordance with our investment policies.

Thank you again for making a difference in the lives of current and future residents of Villa Cathay Care Home. If you have any questions or concerns, please do not hesitate to contact:

Joey Cheung  
Director of Donor and Community Engagement  
T: 604-215-3548 | E: [joey@villacathay.ca](mailto:joey@villacathay.ca) | F: 604-254-5230

Villa Cathay Care Home  
970 Union Street, Vancouver, BC V6A 3V1  
[www.villacathay.ca](http://www.villacathay.ca)



Donation of Publicly Traded Securities to Villa Cathay Care Home

In order to initiate your gift transfer, please complete this form and fax to your broker (the delivering custodian). Your broker will be able to provide the CUSIP and FINS numbers.

Your broker needs to send this form to:

CIBC Investor Edge
cibcinvestorservicesinc@cibc.com
Fax: 1-800-285-9620

AND

Villa Cathay Care Home
fundraising@villacathay.ca
Fax: 604-254-5230

Villa Cathay Care Home must receive the securities in its account before the securities can be valued and a charitable tax receipt issued.

Unexpected and/or unidentifiable transfers may make it difficult for Villa Cathay to issue the appropriate tax receipt. Please contact Joey Cheung at 604-215-3548 with any questions about the gift of securities transfer process.

Name and Contact Details of Donor's Broker/Delivering Custodian (DC)

TO: Name of Donor's Brokerage/Delivering Custodian
Attention: Name of Contact Person at Donor's Brokerage/Delivering Custodian
FINS#: Telephone ( ) Fax: ( )
(Broker/DC to complete)
Client Account Number:

Donor/Client Information

FROM: Name of donor / client for charitable tax receipting purposes
Full Address:
Telephone: ( )

Instructions from Donor to Donor's Broker/DC

I hereby give authority to deliver free as a charitable gift the following securities to CIBC Investor Edge for credit to Account #58710204, CUID Code: WGDB, DTC Code: 5030, in the name of Villa Cathay Care Home. Please deliver:

Full Name of Security: CUSIP #: (Broker/DC to complete)
Market Symbol: Number of Shares/Units to transfer: (Donor or Broker/DC to complete)
or attach list of securities

Authorization of Donor / Client

Signature day month year

Gift Designation Instructions from Donor to Villa Cathay Care Home

Please use my gift as follows:
Top Priority of Villa Cathay Care Home
Residents' Programs Needs